

FREE FAMILY RESOURCE

Power of Attorney Explained

Why financial and legal authority should be organized before a crisis.

What It Helps With

- ☐ Paying bills and managing accounts
- ☐ Working with insurance or benefits
- ☐ Handling housing and care-related paperwork
- ☐ Avoiding delays during a crisis

What To Check

- ☐ Document is signed and current
- ☐ Agent knows responsibilities
- ☐ Financial institutions will accept it
- ☐ Original or certified copy is available

Common Problems

- ☐ Waiting until capacity is questioned
- ☐ Original document cannot be found
- ☐ Agent is no longer appropriate
- ☐ Family assumes spouse or child automatically has authority

Planning Step

- ☐ Talk with an elder law attorney
- ☐ Store document safely
- ☐ Keep contact info in binder
- ☐ Review after major life changes

Free local senior care guidance for families

Questions about home care, assisted living, memory care, or care transitions? Contact Dave Hood | 508-965-0989 | caregiverbinder.net

Educational resource only. Not medical, legal, financial, or emergency advice.